

webCRD Training Packet

Have a question? Feel free to give us a call! 8am-3pm - Chris - 607.766.3920 - email@ cwhite@btboces.org 3pm-10pm - Kerry - 607.766.3920

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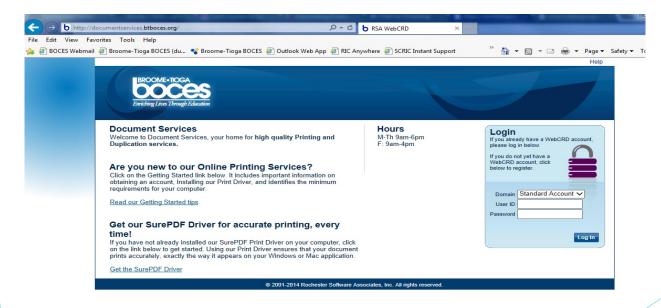
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This is the home login screen.

To access the website, head to <u>documentservices.btboces.org</u>. Next put your work email address (example: cwhite@btboces.org) for your ID and your password is whatever you use to access that email account. Also make sure that "Standard Account" is selected and click login. SV, CV AND OWEGO PLEASE "USE NEW USER REGISTRATION". Use local for domain.

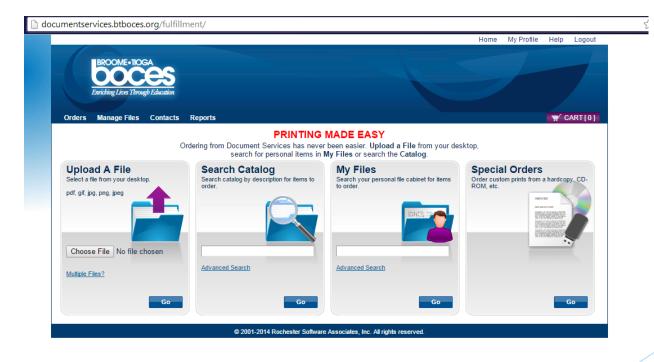


The next screen is for first time users. Once here, you will be asked to provide some information. Fill out this part as accurately as possible. This information is personal to the user and will ultimately end up deciding where you want your work shipped. You will only have to fill this form out once.

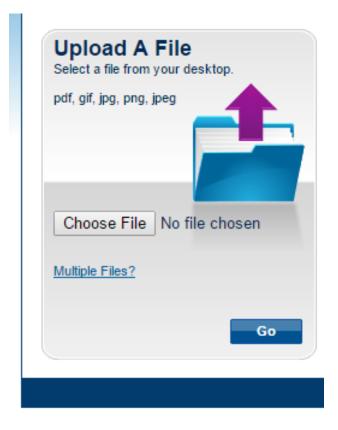
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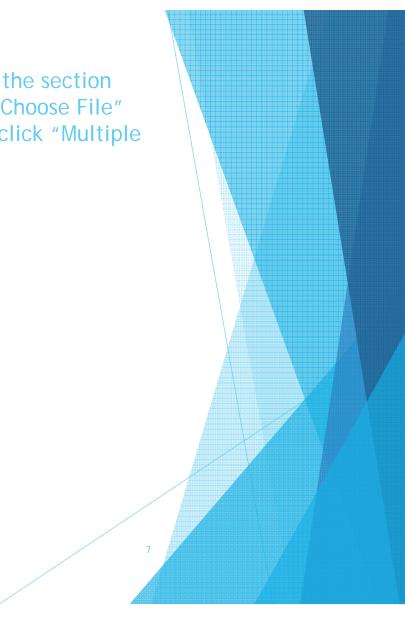


After you have setup an account, this is the next page you will see. From here, you can upload the file or files for your order. Digital or hard copy, it doesn't matter. There is a section for each type of job.

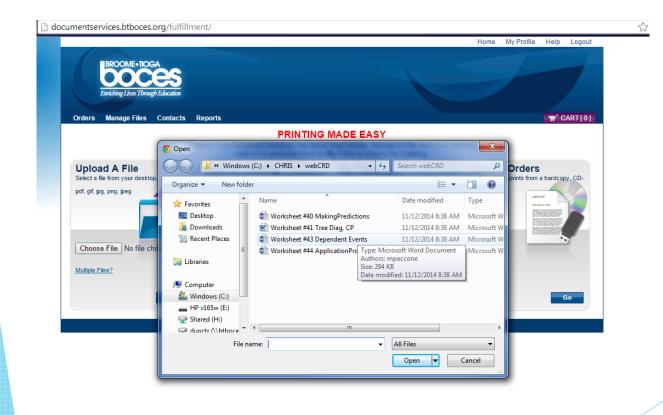


If you already have a digital copy of your document this is the section you will want use. If you are uploading 1 file choose the "Choose File" button. For multiple documents under the same order for click "Multiple Files?"



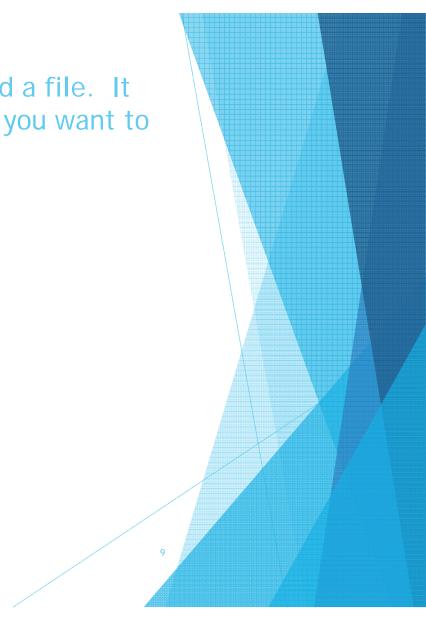


When you select "Choose File", this box will pop up. Find where you saved the file and click open.

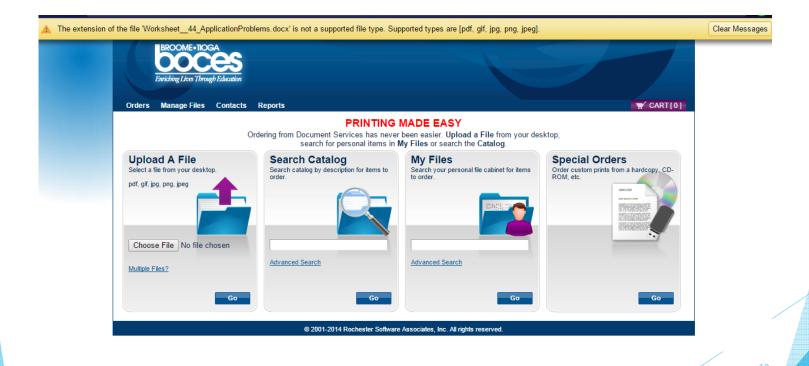


You will know when you have actually selected a file. It will either say No File or the name of the file you want to upload.

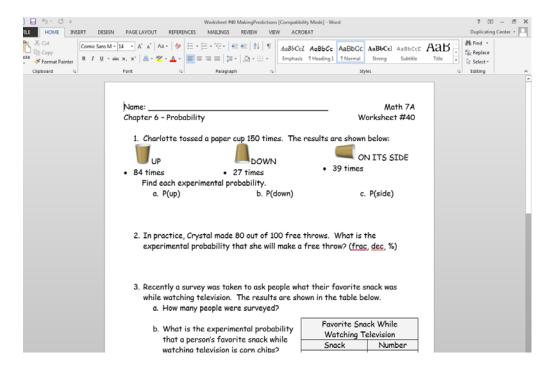




If you get this error message, you tried uploading a file format that we do not support. We are currently only supporting the use of .pdf files

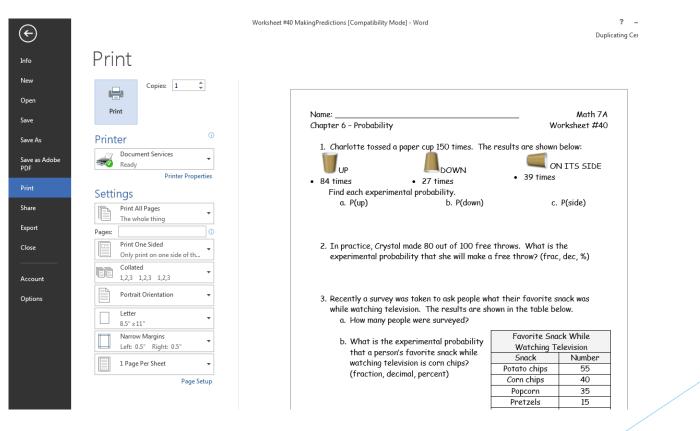


Don't have a .pdf version of your document? No problem!!! All of your computers have a print driver already installed that is known as SurePDF. To access this driver all you need to do is open up the file you would like printed.





Once you have file open you want to use. Click "File" and select "Print" and you will be prompted to this screen. From here you are simple printing your document to the webCRD site. Just make sure you have "Document Services" selected for your printer and hit print. This converts your non .pdf file to one and uploads to the website it all in 1 step.



Once you upload or "print" your file to webCRD, you will be brought to this page. *Also note that if you printed you document correctly there will be a green bar that pops up and lets you know the file has been added your cart.

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Select print options, quantity per recipient and billing information. Click Place Order to submit your order. Cart ID 733 Order name Order 7330 (SurePDF) Order Estimate \$0.06 Item 1 Continue Shopping Microsoft Word - Worksheet #40 MakingPredictions.pdf Price \$0.06 Quantity 1 Price \$0.06 Quantity 1 Click the image to review the proof. Select your print options: 1 Sided STAPLED 1 Sided STAPLE 1 Sided UNCOLLATED 3 Hole 1 Sided STAPLE 3 Hole 2 Sided UNCOLLATED 2 Sided STAPLED 2 Sided UNCOLLATED 3 Hole 2 Sided STAPLED 3 Hole 3 Click to choose a binding, staple, front and back covers, tabs, special services etc. Your Selected Print Options Print BW, Duplex, Letter Print BW, Duplex, Le	boces	
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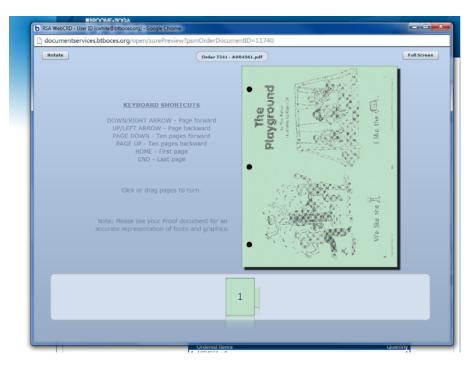


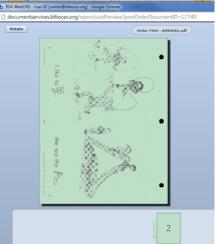
Here is where we give you total control over your job. Whether you want just a stapled packet or a book spiral bound with tabs it's all in here!

JOB COST ESTIMATE	
Select print options, quantity per recipient and billing information. Click Place Order to submit your order.	Cart ID 6883
Provide an optional name for your order. Naming your order can be helpful for reordering.	Order Estimate <u>\$0.50</u>
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Previewing your settings: Once you have applied all the settings you would like done to your job, you can click the "Preview Document" button and it will show you what your job looks like with those settings applied. Example: 2 sided, on green paper with a three hole punch.



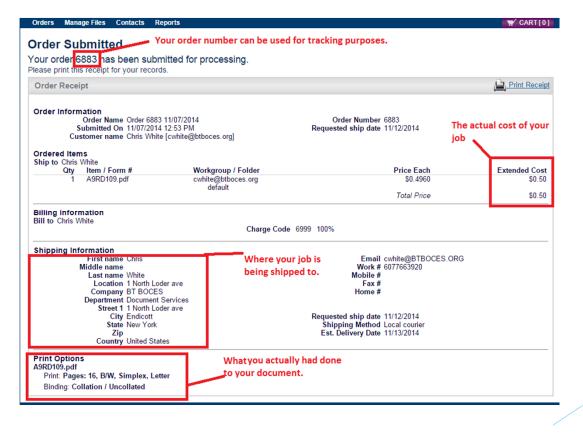




Once you have filled out the request form, your final step is to enter your building specific charge code.

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After your charge code has been entered, you will be given a receipt with an order number. You can use this number for tracking purposes.





Basic Settings: Here you can select whether you want your job printed in color or black and white (Output), 1 or 2 sided (Plex) and the paper stock it should be printed on.

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Chris White 1 North Loder ave 1st Shift Leader BT BOCES Document Services 1 North Loder ave Endicott, New York	Select a Shipping Method: Local courier Delivery Estimate: Monday, November 17, 2014	
	Enter shipping instructions for this recipient Ordered Items 1 Student_Packet_2014_pdf	Quantity 1



Additional Settings (Binding): Here is where you

can setup spiral books, folded books, advanced staple books.

documentservices.btboces.org/fulfillment/startOrderFile Roles Ordering Proxy Home My Profile Help Logout ROOME+TIOG 1/Cart Select print options, quantity per recipient and billing information. Click Place Order to submit your order Cart ID 7341 Provid Naming \$0.59 Additional Options x Binding Folding Covers Other Tabs Insertions Exceptions Item ' Staple Single Portrait Dual Landscape Dual Portrait Single Landscape 59 S S **S** S 22 Comb Binding Black E Bind Select C C 1 2 Plastic Coil Refine Black P You Q Booklet Same as original (Pre-imposed) Bookle Enter s order. 1212Shipp I would Save Cancel Chris \ 1 North Loder ave 1st Shift Leader BT BOCES Local courier • Dolivory Estima



Additional Settings (Folding): All offline folding is selected here as well as 3-hole punch. Don't not use this tab if you wanted folded stapled books, please use the binding tab.

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Additional Settings (Covers): From the covers tabs you can choose the type of cover you want. *For pre-printed color covers select none for "Front" print and select "Insert Cover" for your paper stock.

A	Iditional Options	×
	Binding Folding Covers Other Tabs Insertions Exceptions	
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Additional Settings (Other): Cutting, padding, trimming and laminations are all here. Please use the special instructions to describe what you would like done.

Provid Naming Additional Options Binding Folding Cover Other Tabs Insertions Exceptions Ping Point Cancel Save	
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Additional Settings (Tabs): Here is where you can

setup specific pages to have tabs with text of your choice. You can place the tab before, on or after any desired page, you can even pick the font!

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Additional Settings (Insertions): Use this area if you are having color inserts printed and black and white for the main body. The page # is based on where the page is located in the actual .pdf document. Just remember to use preview to make sure the correct pages are selected with the correct color applied.

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📉 💽	Dur Print Options: Basic Click to choose color, paper stock, double-sided output.	
	Print Options Print B/W, Simplex, Letter eview Document Binding Collation / Uncollated	
Enter spec	cial instructions for this item. Provide a sample of the document before processi	ng my order.

Additional Settings (Exceptions): Want certain pages a

specific color? Under the exceptions tab you enter the page range and the color you want separate from what the main color of your job is. This area can also be used for changing whether certain pages are 1 or 2 sided, just enter the page range and make the paper stock the same as the main color you selected.

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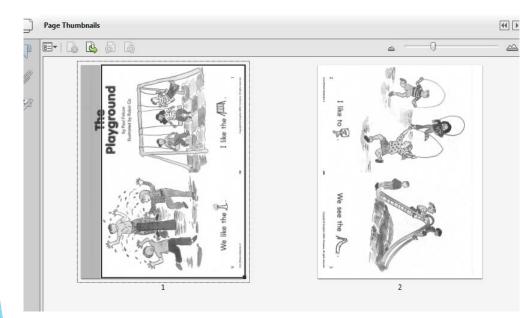


Advanced Booklet Making: Booklets can be tricky setting up,

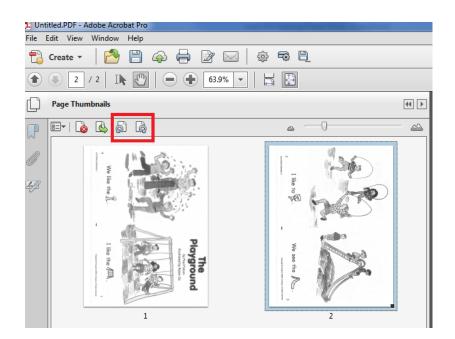
but once you get the hang of it they are a piece if cake!

When setting up booklets you have 2 options: "Booklet" and "Same as Original (Pre-Imposed)". Most of the time you will be using the "Same as Original", but it all depends on how your originals are setup.

If your job looks like this when scanned in (YOUR ORIGINALS ARE 2 SIDED), then you will want to select duplex and "Same as Original":

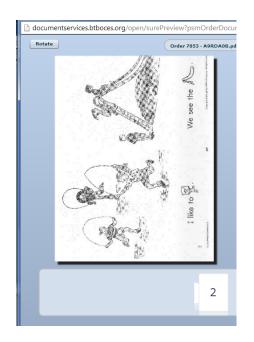


(Advanced Booklet Making Continued) If your originals are digital copies from the start, you may just have to rotate every-other page 180 degrees. In adobe there are rotate buttons, I put a red box around them here. The rotate feature will be you best friend when setting up booklets. (The key is to have the top of the pages either facing each other or away from each other)

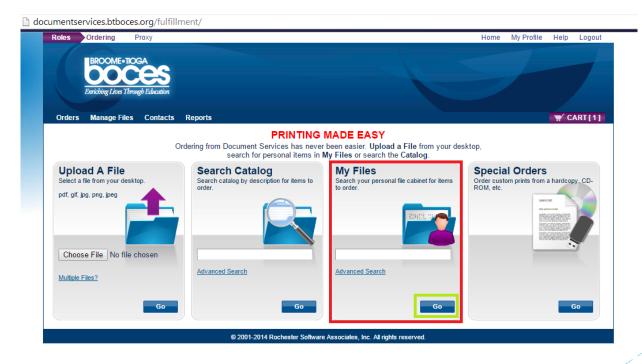


(Advanced Booklet Making Continued) After you pages are rotated correctly and you sent your job to webCRD it's time to set the actual booklet up. Make sure your plex is set to double and then click the "Same as Original" button. For best results you will want to use the "Preview" button, this will show you the settings you applied to your current order. If done correctly your preview should look exactly like the file you sent.





My Files: One of the best features webCRD has to offer is a section know as "My Files". This is like a storage locker that never gets full. Anything you ever up load will be saved here for use at a later date. To access your "My Files" area, login like normal, but instead of uploading a job click "Go" in the "My Files" area.



My Files: The next page you will see is the "Select Items" page. From here you can search for previously ordered documents. The one catch in here is, that if you have a lot of files you have to remember what the name of the saved file was. There is a search bar to narrow down your selections.

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My Files: Not only will webCRD save your files, but it will also save the order settings. All you have to do is type in the quantity and click "Add to Cart". You should notice the little cart symbol in the upper right hand corner of the web page, if you have successfully added items there will be a number here.

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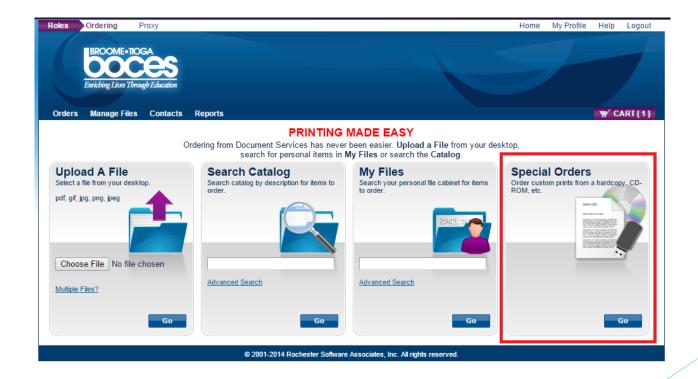
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1.pdf ∠ 5 Pages			Price \$0.16 Quantity 25
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Page Selection: We get a lot of request for only certain pages of a document to be printed. Since we are giving you guys full control, you are going to have to select those pages yourself. It is a very simple process, that was partially already covered.

The first thing we need to do is open up our document and go to "File" and select "Print". A print window will pop-up. We are still printing to the "Document Services" printer so make sure that is selected. Next need to click on the page button in the print window. From here you type in the page range that you want printed. *Always make sure you only print 1 copy to webCRD.

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Pages 25-33,42,47,102-109 Pages 25-33,42,47,102-109 Pages 25-33,42,47,102-109 Pages 25-33,42,47,102-109	Comments & Forms Document and Markups Summarize Comments Scale: 100% 8.5 x 11 Inches
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Special Orders: After you login, you may have noticed a "Special Orders" section all the way to the right. ONLY use this area if you are unable to make a digital copy of your document.



Special Orders: Once you click on special orders you will be brought to your normal order screen, the only difference is...you didn't upload a file. Once here fill out the form as you normally would, but this time you will still have to use the currier to get us your job physical job.

Cart Select print options, quantity per recipient and billing information. Click Place Order to submit your order.	Cart ID 7853
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Item 1 Replace File	Continue Shopping
Special Order Item 🖌	Price \$0.00
Proof not available Pages Please Specify Click the link to enter the number of pages in your document and then select print options to calculate a price. Source Hardcopy Please select the source for your item. Disposition Copy Only Please select the disposition for your item. Item Instructions Please Specify Click to enter any details necessary to fulfill this special order item that will persist when you reorder this item.	Quantity 1
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Enter special instructions for this item. Provide a sample of the document before	processing my order.

Special Orders: You will also notice some other unique options on this screen as well, "Source" being one and "Disposition" being the other one. Just select the one that applies to you.



Special Order Item 🖉



